**Market Notice**

**Date: 15 November 2012**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA307”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED “IVA307”** with effect from 15 November 2012 under a **Asset Backed Hybrid Commercial Paper Programme** dated **12 June 2007**.

**INSTRUMENT TYPE:** Zero Coupon Note

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 3,914,000,000.00

**Tap Amount** R 193,000,000.00

**Total Amount Following Tap Issue** R 373,000,000.00

**Bond Code** IVA307

**Nominal Issued** R 193,000,000.00

**Issue Price** 98.70193%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 14 February 2013

**Books Close** 8 February 2013

**Interest Date(s)** 14 February 2013

**Last Day to Register** By 17h00 on7 February 2013

**Issue Date** 15 November 2012

**Date Convention** Modified Following

**Interest Commencement Date** 9 November 2012

**First Interest Date** 14 February 2013

**ISIN No.** ZAG000098658

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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